

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, SOUTH AFRICA, JAPAN, HONG KONG, SINGAPORE OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT

11 December 2019

Altyn Plc

("Altyn" or the "Company")

AIX New Listings

Further to the funding RNS released on 4th December 2019, Altyn Plc (LSE:ALTN) an exploration and development company, is pleased to announce that the first day of trading of the company's bonds on AIX (Astana International Exchange) will be 11th December 2019.

The Board of Directors of Altyn said:

"The successful completion of our bond offering will allow us to continue to grow the Altyn business and will further diversify our sources of funding. We are very excited for what lies ahead and the opportunity to continue to develop our growth strategy."

The details of the bonds to be traded are detailed as below:

Security Name	Bonds of the Altyn Public Limited Company
Symbol	ALTN.1222
ISIN	KZX000000286
Board	DEBT
Instrument Type	Bonds
Currency	USD
Country	Kazakhstan
Issuer	Altyn Plc
Original Issued Quantity	100 000
Issued Quantity	100 000
Tradable Quantity	100 000
Issue Date	10 December 2019
First day of trading	11 December 2019
Face value	USD 100
Issue Price	100.6473%
Reference Price	100% of the Aggregate Nominal Amount
Pricing Convention	Percentage of par value / Clean Price
Tick Size Table	0.01
Maturity Date	10 December 2022

Coupon Rate	9.00 % per annum
Coupon Freq	Semi-annually
Trading Volatility Band	5%

For further information please contact:

Altyn Plc

Rajinder Basra, CFO

+44 (0) 207 932 2456

The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of any securities referred to herein is being made in the United States.

This announcement may not be distributed, directly or indirectly, in or into or from any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction. This announcement does not constitute or form part of an offer to sell or issue, or any solicitation of an offer to buy or subscribe for, any securities referred to herein in the United States or in any other jurisdiction. The offer and the distribution of this announcement and other information in connection with the offer in certain jurisdictions may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement is directed only at (i) persons who are outside the United Kingdom or (ii) persons with professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

Neither this announcement, nor any copy of it may be taken, transmitted or distributed, directly or indirectly, into Australia, Canada, South Africa, Hong Kong, Japan or Singapore or to any persons in any of those jurisdictions or any other jurisdictions where to do so would constitute a violation of the laws of such jurisdiction. The securities referred to herein have not been and will not be qualified under the applicable securities laws of Australia, Canada, South Africa, Hong Kong, Japan or Singapore and, subject to certain exceptions, may not be offered or sold within Australia, Canada, South Africa, Hong Kong, Japan or Singapore or to any national, resident or citizen of Australia, Canada, South Africa, Hong Kong, Japan or Singapore.

Forward-looking statements

This announcement contains statements that constitute forward-looking statements, beliefs or opinions, including statements relating to business, financial condition and results of operations of Altyn Plc. These statements may be identified by words such as "expectation", "belief", "estimate", "plan", "target", or "forecast" and similar expressions or the negative thereof; or by the forward-looking nature of discussions of strategy, plans or intentions; or by their context. All statements regarding the future involve known and unknown risks and uncertainties and various factors could cause actual future results, performance or events to differ materially from those described or implied in these statements. Such forward-looking statements are based on numerous assumptions regarding Altyn's present and future business strategies as well as the environment in which Altyn expects to operate in the future. Further, certain forward-looking statements are based upon assumptions of future events which may not prove to be accurate and Altyn does not accept any responsibility for the accuracy of the opinions expressed in this announcement or the underlying assumptions. Past performance is not an indication of future results and past performance should not be taken as a representation that trends or activities underlying past performance will continue in the future. The forward-looking statements in this document speak only as at the date of this announcement and Altyn and its affiliates expressly disclaim any obligation or undertaking to review or release any updates or revisions to these forward-looking statements to reflect any change in Altyn's expectations with regard thereto or any change in events, conditions or circumstances on which any statement is based after the date of this announcement or to update

or to keep current any other information contained in this document or to provide any additional information in relation to such forward-looking statements, unless required to do so by applicable law.